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# Individual Provider Portal Instructions

## **Accessing Your Online Account**

- You can log into the Individual Provider Portal from my.deltadentalcoversme.com using your Delta Dental of Wisconsin username and password.
- You can also access the Individual Provider Portal from the Delta Dental of Wisconsin Provider Portal by choosing "Individual Plan Information" within the "Patient Information" tab.

# Signing In

- Make sure "Provider" is selected at the top of the screen.
- Select the "Sign In" button found in the top right. This will open the sign in panel.
- If you do not already have an account created with Delta Dental of Wisconsin, select the "Register Now" button in the sign in panel and follow the prompts.

		Provider	
	Not registered online? Select the button below to go and register an account.	Sign In Select the button below to sign in.	Make sure Provider is selected.
Select to register for an account.	Register Now	Sign In	Select to sign in to an existing account

• To log in with existing information, select the "Sign In" button, and enter your login information on the sign in screen.

Have we met?
Username
Password
۲
Forgot <u>Username</u> or <u>Password</u> ?
Sign in
Don't have an account ? <u>Create an account</u>

#### **Navigating the Provider Portal**

- Upon login, you will see a dashboard that allows you to easily navigate to key tasks, which includes "Check Patient Benefits," "Payment Information," "Check Claim Status," "Confirmation/Preauthorization," and "Refer a Patient."
- You can also use the "Tools" drop down navigation menu to access these features.

	<b>A DELTA DENTAL</b> Working With Us v Resources v Tools v	Q Type your search here Search
	Home > Provider Dashboard Check Patient Benefits Access patient information using their member ID number or their last name and	Quick Links
Dashboard —	date of birth. Search for Patient Check Delta Dental patient policies not administered under individual and Family plans	Check Claim Status Confirmation / Preauthorization Refer a Patient
	Payment Information See transactions and payment totals for your service office(s), and transactions and payment totals for each individual at that office. View Payment Information	

#### **Check Patient Benefits**

- Select "Search for Patient" from dashboard or "Tools" navigation menu drop down.
- Use "Search by Patient Details" to look up benefits using the patient's name and date of birth (*only the patient will populate*).
- Select "Search by Subscriber ID" to use the patient's member number (all individuals under the policy will populate).

	Check Patient Benefits							
$\longrightarrow$	Search by Pa	ient Details	Search by Subscriber ID					
Search by Patient Details is the default search.	First Name (optional)	Last Name	Date of Birth mm/dd/yyyy <b>suвнiт</b>					
	Show termed patients							
Check Patier	nt Benefits							
Search by Pa	tient Details	Search by Subscriber ID	Select Search by					
	Enter ID with leading zero	SUBMIT	Subscriber ID to change search function.					
Show termed pat	ients							

#### When searching by patient details:

• The results will show the benefits for that patient.

#### When searching by subscriber ID:

- You will be shown the list of patients associated with that ID.
- The status of the patient's policy displays in the last column.
- To review patient benefits, select the patient's name you'd like to see benefit for from the results list.

	Check Patient Benefits										
		Search by Pat	Patient Details Se				Search by Subscriber I	D			
			Enter ID w Looks good		ding zero	V SU	ыміт				
	✓ Show termed patie	nts									
	Show 10 ¢ entries								Search:		
	Patient Name	Subscriber	Date of Birth	¢	Relationship ≑	Group	Plan Ty	ype 🌩	Status	¢	The Status column
	NAME ONE	13			Subscriber	WI Individual #888-899- 3734	Delta *	USA/PPO	Termed (Dec 31, 2021)	-	will show both active and termed
Select name	NAME TWO	13			Subscriber	WI Individual #888-899- 3734	Delta *	'USA/PPO	Active	₽	policy status.
to view benefits.	Showing 1 to 2 of 2 entries								Previous 1	Next	

#### **View Patient Benefits**

- Plan level messaging will display important elements of the policy within the "Special Conditions" section.
- You will be able to review the maximum used, deductible status, eligibility, and frequency information along with other information about the plan.
- Continue scrolling to see eligible benefits.

	Special	Conditions			
Benefit payments are calculated on Delta Dental's M	aximum Plan Allowance (MPA) for Delta Dental Premier der	itists or on the Delta Dental PPO fee sched	ule for Delta Dental PPO dentists.		
Beturn to search	Benefits for	~	Cookup		Plan level messaging will display important elements of the policy
Request date:	May 13, 2022	Benefit period:	Oct 1, 2021 through Sep 30, 2022		
Subscriber name:		Non-Par Maximum:	\$143.00 used - \$1,000.00 max	7	
Subscriber #:			14% used - 86% max		
Coverage is:	Age:	PPO Maximum:	\$143.00 used - \$1,000.00 max		Maximum used
Eligible date:	Oct 1, 2012		14% used - 86% max	· · · · · · · · · · · · · · · · · · ·	naximum useu
Eligible through:	Dec 31, 9999	Premier Maximum:	\$143.00 used - \$1,000.00 max		
Coverage level:	Self + Spouse				
Payment level:	N/A		14% used - 86% max	2	
COB coverage type:	Standard	Individual deductible (Non-Par	\$50.00 per year, \$50.00 remains to be		
Plan type:	Delta *USA/PPO	Deductible):	paid		
Group #:	002020000105700000	Individual deductible (PPO Deductible	):\$50.00 per year, \$50.00 remains to be paid		Deductible status
Group name:	Shared Enhanced	Individual deductible (Premier	\$50.00 per year, \$50.00 remains to be		
Days from service to submit claim:	450	Deductible): Dependent eligibility:	paid Through age 26		Ann aliaibility
		Student eligibility:	Through age 26	, ,	Age eligibility

#### Review eligible benefits:

- If waiting period is not met, it will show the date the member will be eligible.
- Alternate benefit language will display under "Services and Usage" if an alternate benefit applies.

		Showing PPO benefits ee benefit coverage levels			
Benefit Class (Sample Code)	Plan Pays	Deductible	Waiting Period	Services and Usage	
Dental Accident	N/A	N/A	N/A	Not A Covered Benefit	]
Co Diagnostic Imaging	overage level	If deductible applies	If waiting period appli		
Benefit Class (Sample Code)	Plan Pays	Deductible	Waiting Period	Services and Usage	
Bitewing X-Rays (D0272)	100%	Yes	N/A	Frequency: 1 in 12 months 1 remaining this period Bitewing benefit for children under 10 limited to two films.	Provides frequency and if services are eligible.
Full Mouth or Panoramic X-Rays (D0210 or D0330)	100%	Yes	N/A	Frequency: 5 year intervals 1 remaining this period	chylole.
Restorative					
Benefit Class (Sample Code)	Plan Pays	Deductible	Waiting Period	Services and Usage	
Amalgam (D2140)	50%	Yes	Will be Satisfied on 07/01/202 2	If waiting period is — not met, the eligible date will show.	
Dental Crowns (D2750)	50%	Yes	Will be Satisfied on 01/01/202 3	Frequency: 7 year intervals Age limit: Age 19 and Over	
Posterior Resin (D2392)	50%	Yes	Will be Satisfied on 07/01/202 2	Frequency: An alternate benefit to an amalgam (silver) filling on back teeth.	Alternate benefits f

### **Treatment History**

- "Treatment History Lookup" is located directly above the Eligible Benefits section of the patient benefit screen.
- Look up treatment history by entering tooth number or quadrant information in the search field. Results will populate by service date if history exists.

		Treatment History Lookup		
Enter tooth number or quadrant.		number or quadrant Sut	omit	
		Treatment History Lo	okup	
		31	Submit	
Service Date	Procedure Code	Procedure Name	Group Id	Group Name
2022	D2740	CROWN - PORCELAIN/CERAMIC	22000000665 900000	WI Individual #888-899-3734
2022	D2950	CORE BUILDUP, INCLUDING ANY PINS	22000000665 900000	WI Individual #888-899-3734

# **Check Claim Status**

- Select "Search for Patient" from dashboard or "Tools" navigation menu drop down.
- Results will display by location. Select a location from the drop down and click on the "Lookup" button to change results.
- You can filter the results by service date, patient name, or both.
- From the results list, click on the claim number to view patient's claim information.

		Claim	IS			
	View results by location.	Today's date: Aug				
Filter by	Service From Date	Search from the previou Service To Date mm/dd/yyyy	Patient			
ervice late and/	Date of Service Provider	Patient	Claim number	Plan Pays	Status	
or patient			0002211200	\$55.00	Paid	ē
ame.			0002233200	\$142.00	Paid	đ
			0002244200	\$117.00	Paid	ð
			Select clain to view pa claim info			

# **Check Confirmations & Preauthorizations**

- Select "Confirmation/Preauthorization" from dashboard or "Tools" navigation menu drop down.
- Results will display by location. Select a location from the drop down and click on the "Lookup" button to change results.
- You can filter the results by service date, patient name, or both.
- From the results list, click on the claim number to view the confirmation of treatment and cost.

	Confirmations/Preauthorizations									
		results cation.		Toda	er by date ran y's date: Aug 25, 20 om the previous 18 r	22				
		From date		To date		Patier	nt			
		mm/dd/yyyy		mm/dd/yy	уу	Patie	ent Name			
Filter by service	Your search	returned 32 results								
date and/ or patient name.	Patient Na	ame	Issue Date	Subscriber ID	Claim No	Amount Submitted	Estimate of Delta Dental payment	Patient Responsibility		
			Aug 4, 2022	(	0001122100	\$368.00	\$0.00	\$368.00	ð	
			Jul 29, 2022	C	0002233200	\$2,037.00	\$685.00	\$735.00	ð	

and cost information.

### **View Payment Information**

- Select "View Payment Information" from dashboard or "Tools" navigation menu drop down.
- Results will display by location. Select a location from the drop down and click on the "Lookup" button to change results.
- You can filter the EOPs by service date.

	Payment Information									
	Payment information is available	online for 12 months.								
View results		locations	✓ Lookup							
by location.		From date:	To date:							
Filter by service date.	Paid Date	Number of Claims Processed	Total Payment Amount							
	Aug 24, 2022	1	\$0.00	View	Print					
	Aug 24, 2022	1	\$55.00	View	Print					
				Select view to see payment details.	t	Select print to downloac payment voucher.				

#### View Payment Details:

- From the Payment Information results list, click on "View" to see payment details.
- You can filter results by location or provider name using the drop downs.

	Home > Pa	yment Information > Payr	nent Voucher Summa	ary						
	:	< Search Results		Paid da	ate May 1	1, 2022	) -			
		△ DELTA DENT	Payee: TIN: Check Numl	ber:		Previous Balar New Claims: Encounters: Corrections: Interest Amou <b>Total Paymen</b>	\$29.50 \$0.00 \$0.00 \$0.00 int: \$0.00			
	Filter By	Locations	~	Provide	er Name	· .	Total Paid: \$29	.50	<u>Print F</u>	ull Payment Details
Filter results	Name	Member ID Cl	aim Number	Service Office	Provider	Reference Code	Claim Type	Interest	Patient Responsibility	Paid Amount
by location or provider name.		22	12432844				NEW	\$0.00	\$29.50	\$29.50

#### **Download Payment Voucher:**

• From the "Payment Information" results list, click on "Print" to download a payment voucher within the web browser.